

FIG. 1



3/23

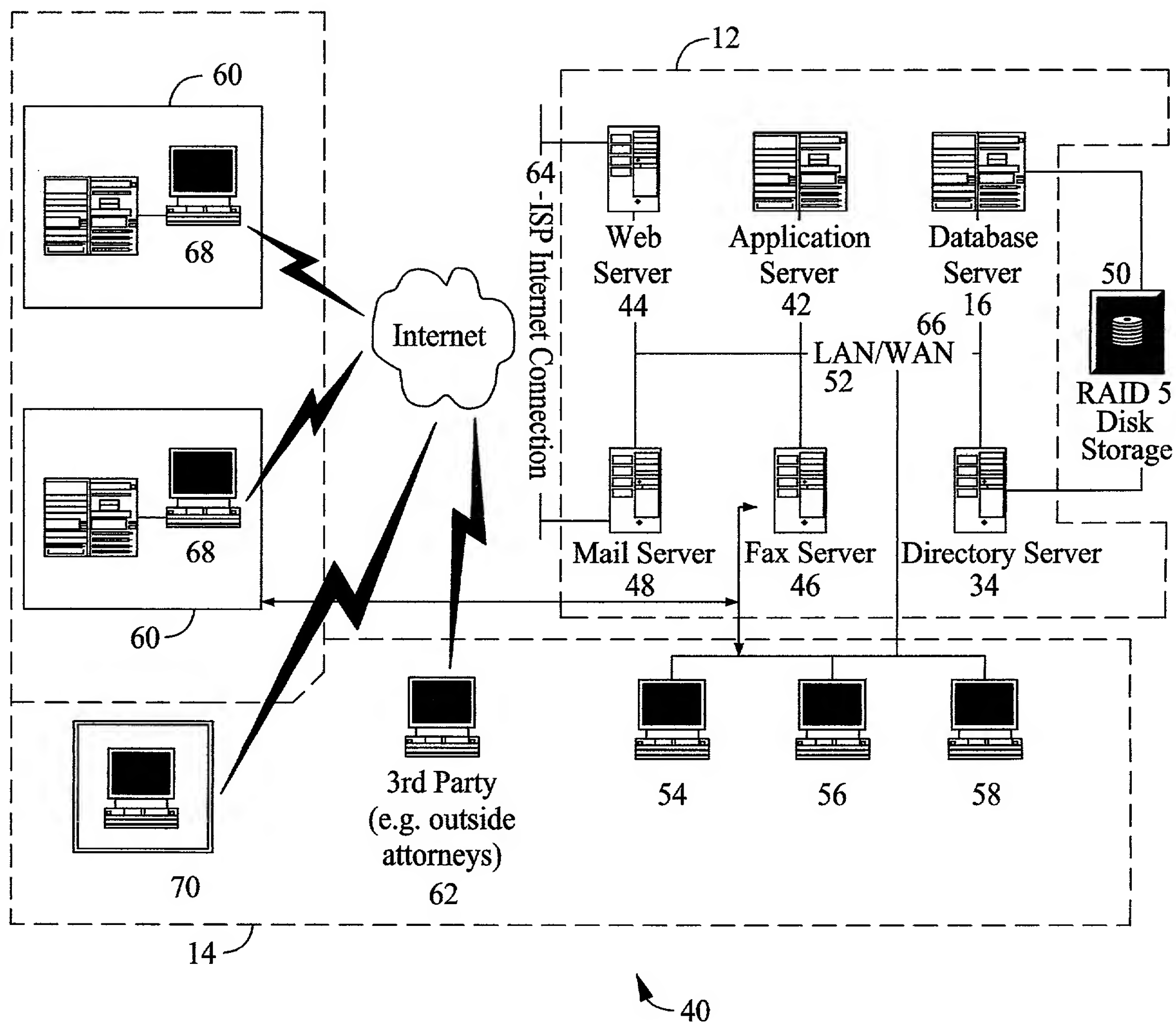


FIG. 3

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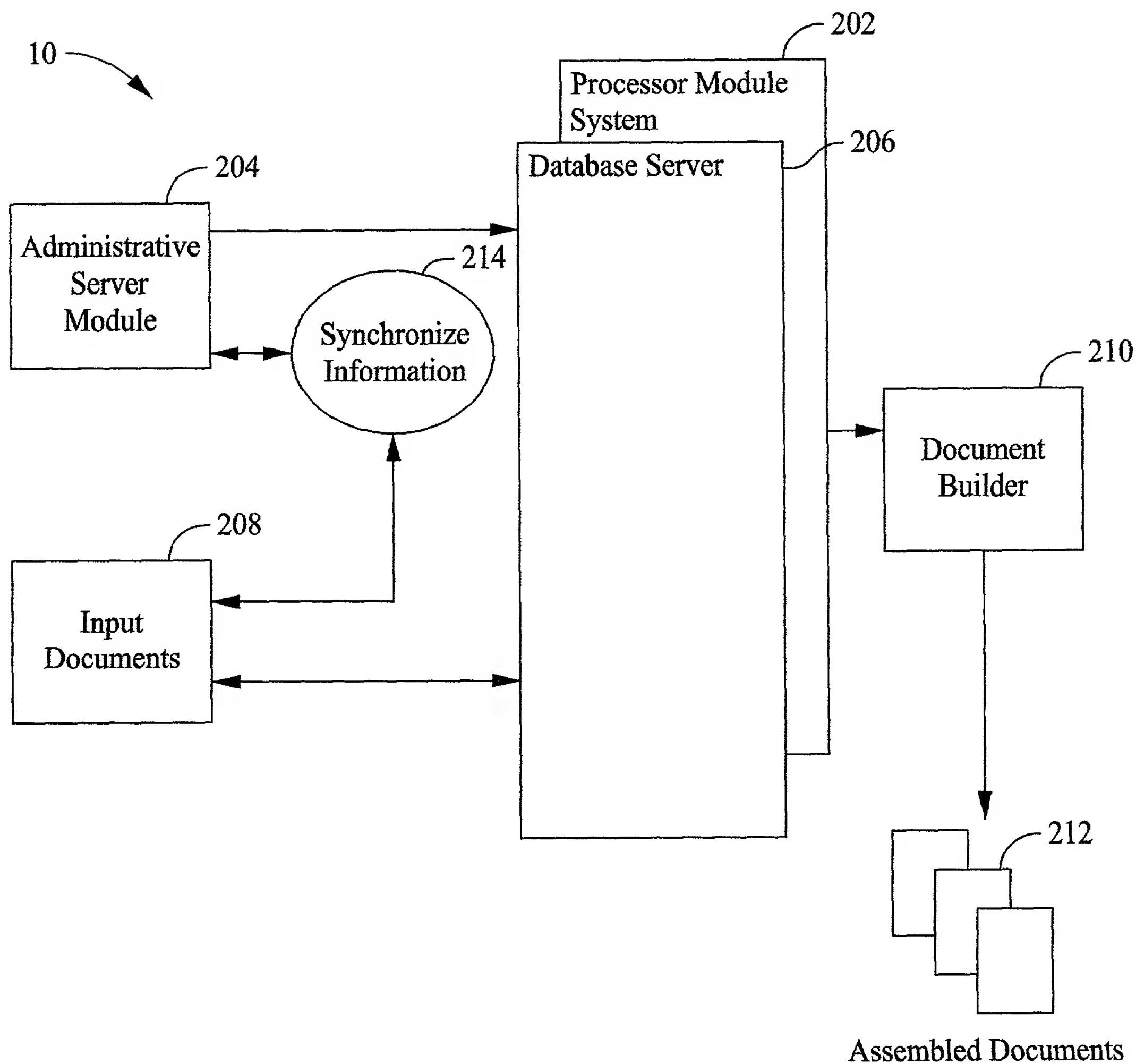


FIG. 4

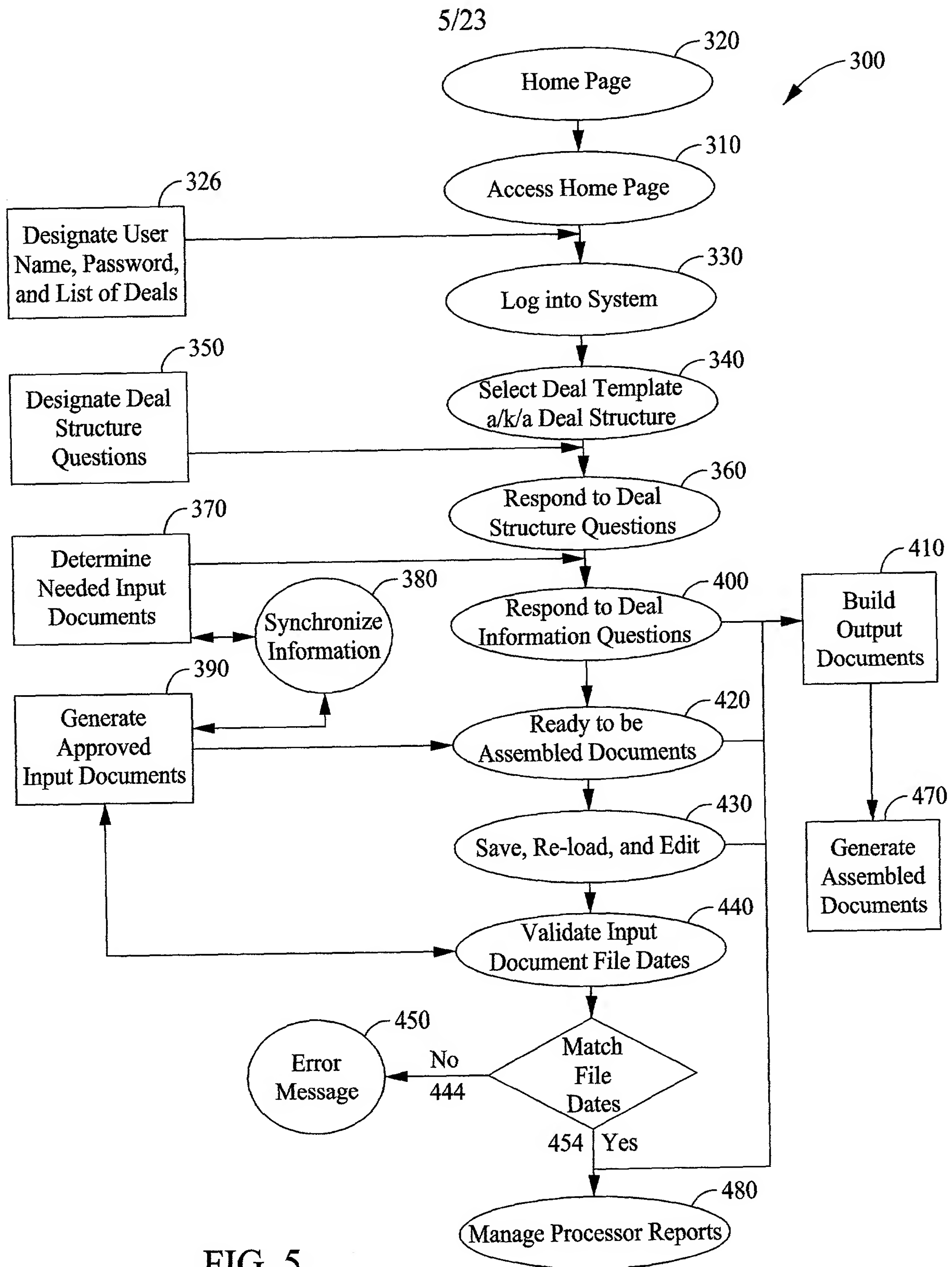


FIG. 5



FIG. 6



Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Definition

Deal Type ☒ New ☐ Existing ☐ Business Credit

Region BCSoutheast

Status ---Select Status---

Stages ---Select Stage---

Structure ---Select Structure---

Open

Deal Home | Contact Us | Help | Sign Off

Done Local intranet

FIG. 7

520

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Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Definition

Deal Type

☒ New ☐ Existing

Group

Business Credit

Region

BCNortheast

Stages

Commitment Issued

Status

Open

Structure

188 (copy 187, 1-16)

Deal ID

12662

Deal Name

Customer

Class

Asset Based

Asset Based

Iso

Professional

Open

Select

go

go

Deal Home

Contact Us

Help

Sign Off

Done

Local intranet

FIG. 8



Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh

Home Search Favorites History

Print Mail Edit

Deal Structure

Deal Information

Deal ID

Created By

Edited By

Description

807

Appuser1 on 1/10/02

Appuser1 on 1/10/02

A Top Polymers MHL Test 1-10-02

Structure

188 (copy 187, 1-16)

Preview

☐ EITHER Click here to Select a Single Borrower - NO Acquisition Loan Document Set:

☒ OR Click here for a CO-BORROWER - No Acquisition Loan Document Set:

☒ EITHER Click here to include a Co-Borrower Loan & Security Agreement INCLUDING a JointTerm Lo

☒ EITHER Click here to include a Two-Borrower Loan & Security Agreement with BOTH a Joint Term

☒ OR Click here to include a Two-Borrower Loan & Security Agreement including a JOINT Term Loan

☒ MANDATORY Click to Separate Two-Borrower Financial Covenants (Schedule G)

☒ MANDATORY Click to include Disclosure Schedules and Exhibit A through J:

☐ OR Click here to include a Co-Borrower Loan & Security Agreement WITHOUT a Joint Term Loan, bu

☐ Click to include Exhibit K, the Form of a Lockbox Agreement

☐ Click to include Exhibit L, the Form of the Landlord Waiver:

☐ Click to include Exhibit M-1, the Form of a Trust Mortgage Waiver and Consent (Check list of Trust M

☐ Click to include Exhibit M-2, the Form of a (Non-Trust) Mortgage Waiver and Consent (Check the list

☐ Click to include Exhibit N-1, the Form of a Single Guarantee:

☐ Click to include Exhibit N-1-A, another Form of a Single Guarantee:

☐ Click to include Exhibit N-2, the Form of a Joint and Several Guarantee:

☐ Click to include Exhibit N-2-A, the Form of a Joint and Several Guarantee:

☒ MANDATORY Click to include Exhibit O, the Form of Opinion of Counsel:

☐ Click Here to include Exhibit P-1, an Unsecured InterCreditor Agreement:

Done

Local intranet

FIG. 9

640

10/23

664 Deal Structure

704 Deal Information

706 Save

Deal Reports

Copy Deal

Build Document

Pre Compiler

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Information

Deal ID — 684 115

Created By Appuser1 on 6/14/01 — 688

Edited By Appuser1 on 1/15/02 — 690

Description Test 6-14-01 — 692

Structure 188 (copy 187, 1-16)

→ Find → Find Next

Deal Information List

Welcome. If you note suggestions or problems with individual questions or answers as you go down this list, please include the Q: number in the lower right of this screen. Thanks. First is Loan & Security Agreement: Q: 281

[This is Structure 188, ver.1.16.01.05 (includes semi-expanded mandatory substructures] Q: 3241

Enter the full LEGAL NAME of the Borrower: Q: 20 — 698

Test 06-14-01 — 699

Enter the DATE GIVEN to the Loan & Security Agreement: Q: 93 — 698

06/##/2001 — 699

Enter the name of the STATE where Borrower is chartered: Q: 77 — 698

[NEED: Borrower Charter State] — 699

Choose the LEGAL ENTITY type of the Borrower, as it is chartered: Q: 78 — 698

corporation — 699

Enter the REVOLVING LOAN Amount, in Dollars: Q: 9

Done Local intranet

FIG. 10

680



11/23

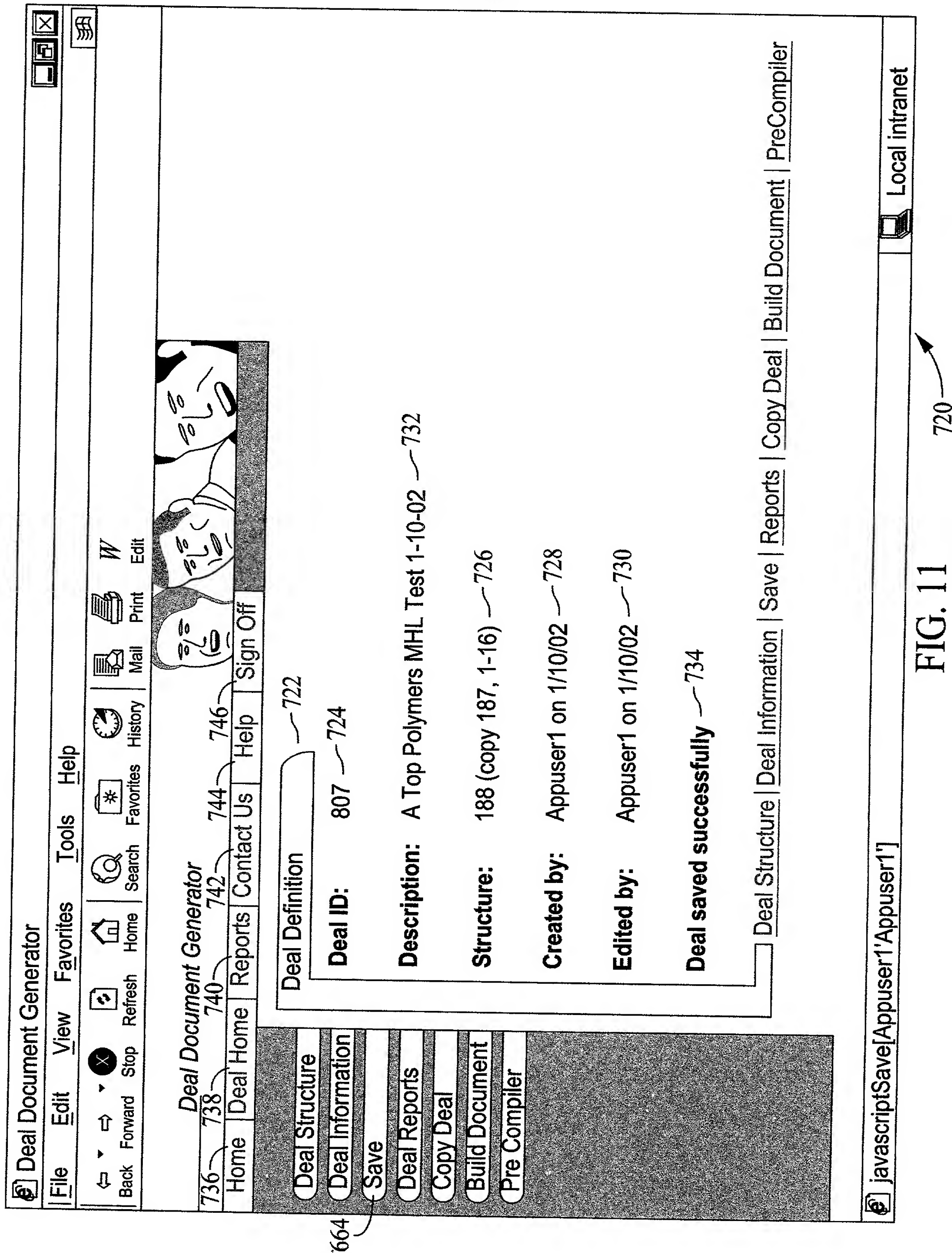


FIG. 11

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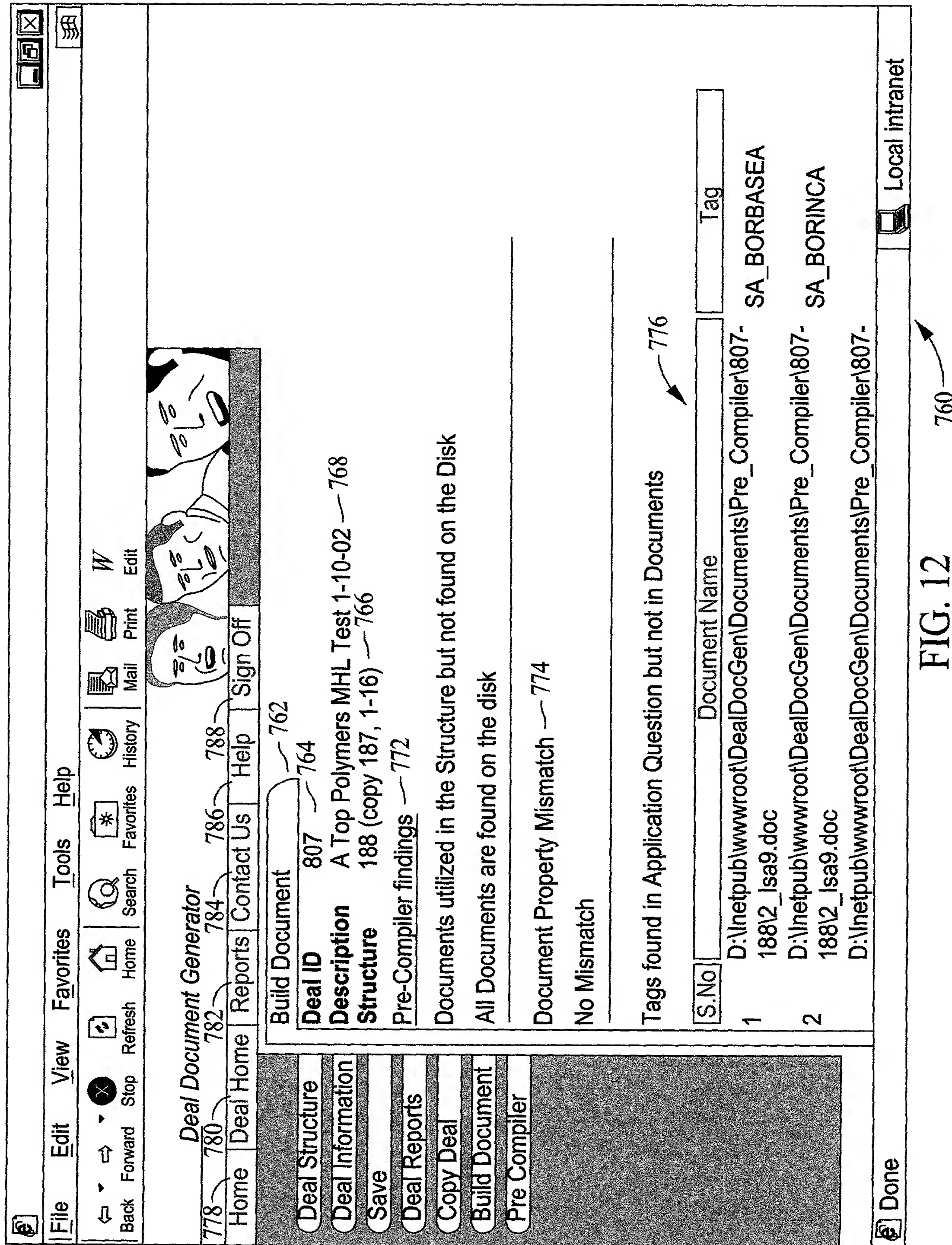


FIG. 12



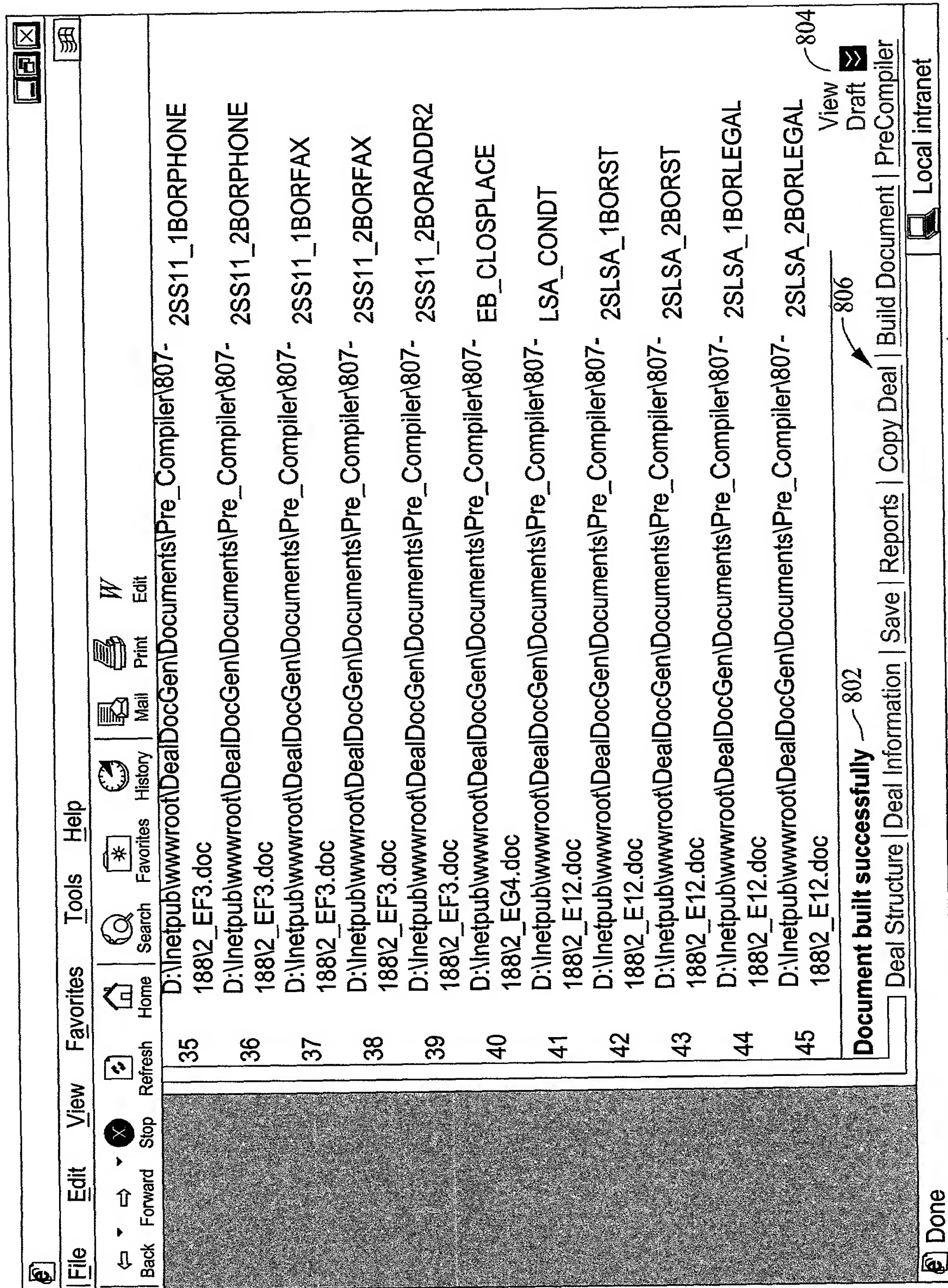


FIG. 13





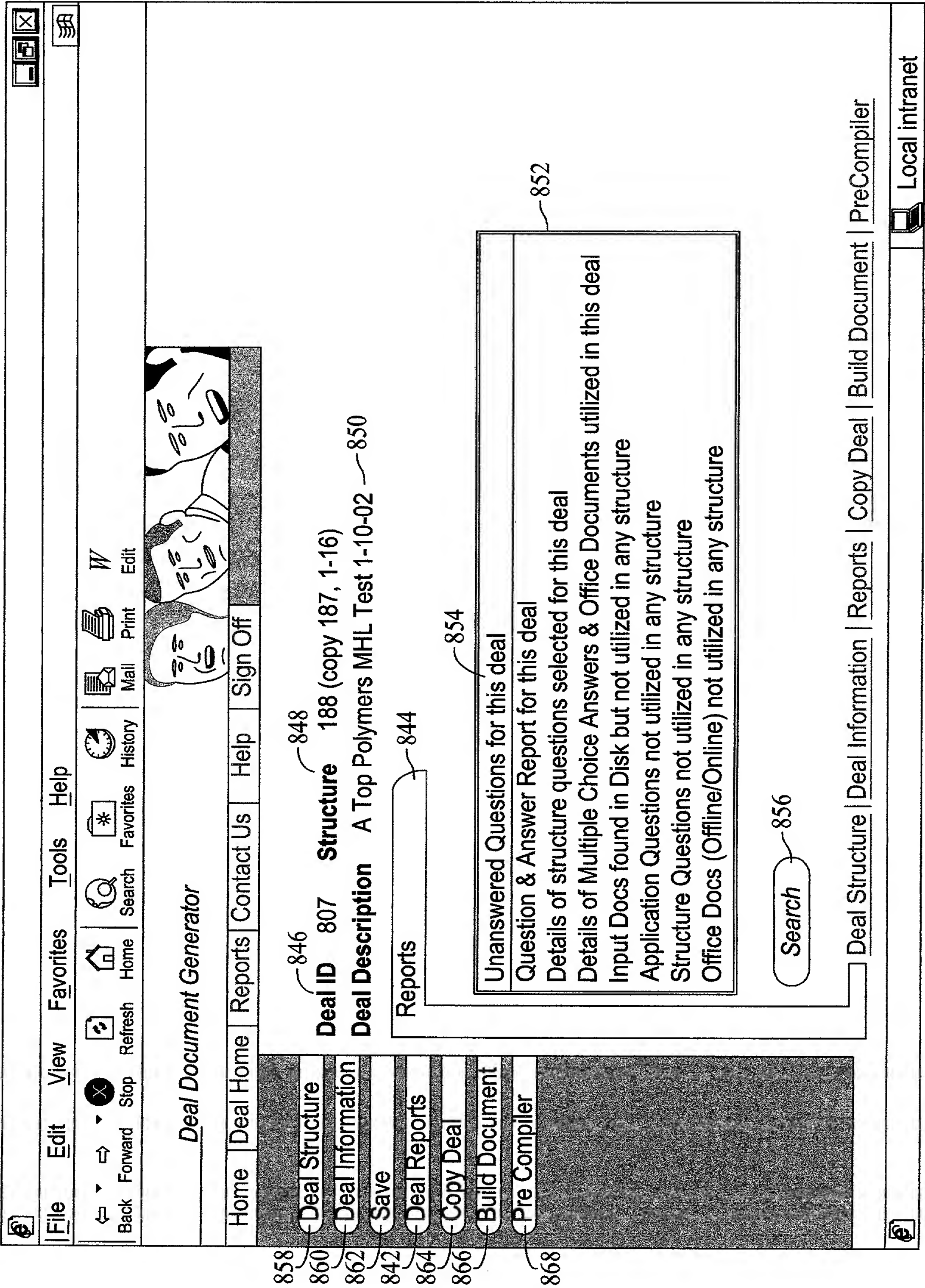


FIG. 15

<div> </div>	
<div> </div>	
<div> <input type="text"/> <input type="button" value="Go"/> </div>	
<div> <input type="button" value="Customize Links"/> <input type="button" value="WEB Deal Doc Gen"/> </div>	

Deal Description

Created by

Creation Date

A Top Polymers MHL Test 1-10-02

Appuser1

1/10/02

888

Appuser1

1/10/02

Unanswered Questions Report

Deal ID: 807 Structure: 188

882

886

S.No	Question ID:	Unanswered Deal Information Questions:	Instance#
1	428	Enter the name of the STATE where Leading Borrower is Chartered:	0
2	430	Choose the LEGAL ENTITY as which the Leading Borrower is Chartered:	0
3	429	Enter the full name of the STATE where the Second Borrower is Chartered:	0
4	431	Choose the LEGAL ENTITY Type as which the Second Borrower is Chartered:	0
5	619	Enter the Account CAPTION for this Deal, prefixed for the words "Account Manager" to create the Title of the person receiving Notices under the Loan and Security Agreement:	0
6	591	Enter the Maximum REVOLVING LOAN Amount for Both Borrowers combined, in Dollars:	0
7	10	Enter the REVOLVING Loan DURATION, in years:	0
8	11	Enter the REVOLVING Loan Rate MARGIN (just the INCREMENT, excluding the index Rate bas	0



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922  
Structure Builder

920  
File 924 Edit 926 Tools 928 Information Builder 930 Help 932

Structure ID 222 Copy from Created By 938 Modified By 940

934  
Structure Name 222, Testing 6-14-01 skris WPep

936  
Structure Questions and Related Documents

984  
OR 1A L & S Agreement  
EITHER Acquire Solo with TERM LOAN  
OR Acquire Solo NO Term Loan  
EITHER Acquire NO Term YES Letter of Credit  
OR Acquire NO Term NO Letter of Credit  
Mandatory A - Term Sch H+Discl.Sch+ExA ..G  
A Sched H (Acquired Assets)  
A document Set 982  
A Combo ExA..E  
A Ex F (Rev Note)  
A Ex G (Term Note) n/A

961  
Mandatory A Middle Exhibit H through Exhibit J  
(clone) Half-blank Lockbox Agreement  
(clone) Half-Blank Land Lord Waiver  
(clone) Half Blank Trust Mortgage  
(clone) Half Blank Non-Trust Mortgage  
(clone) Top Exhibit N-1, Single Guarantee  
(2nd) Top Exhibit N-1-A, Single Guarantee  
(clone) Top-A (4/98) Exhibit N-2, Multiple Guarantee  
(clone/2d) Top-A (4/98) Exhibit N-2-a, Multiple Guarant  
948  
Mandatory (clone) Exhibit 0 - Form of Opinion of Coun  
(2000) Ex P-1 Un Secured Intercreditor  
(2000) Ex P-2 Secured Intercreditor  
Mandatory (clone) ExQ Std Payoff Letter  
Mandatory (clone) Ex R UCC Schedule

<<Promote>> 958 <<Demote>> 960

Structure Line Description

962  
Options  
964  
In Progress Enabled 966 Protected 968 Frozen 970

Save 974 Close 976

FIG. 17A

FIG. 17B

18/23

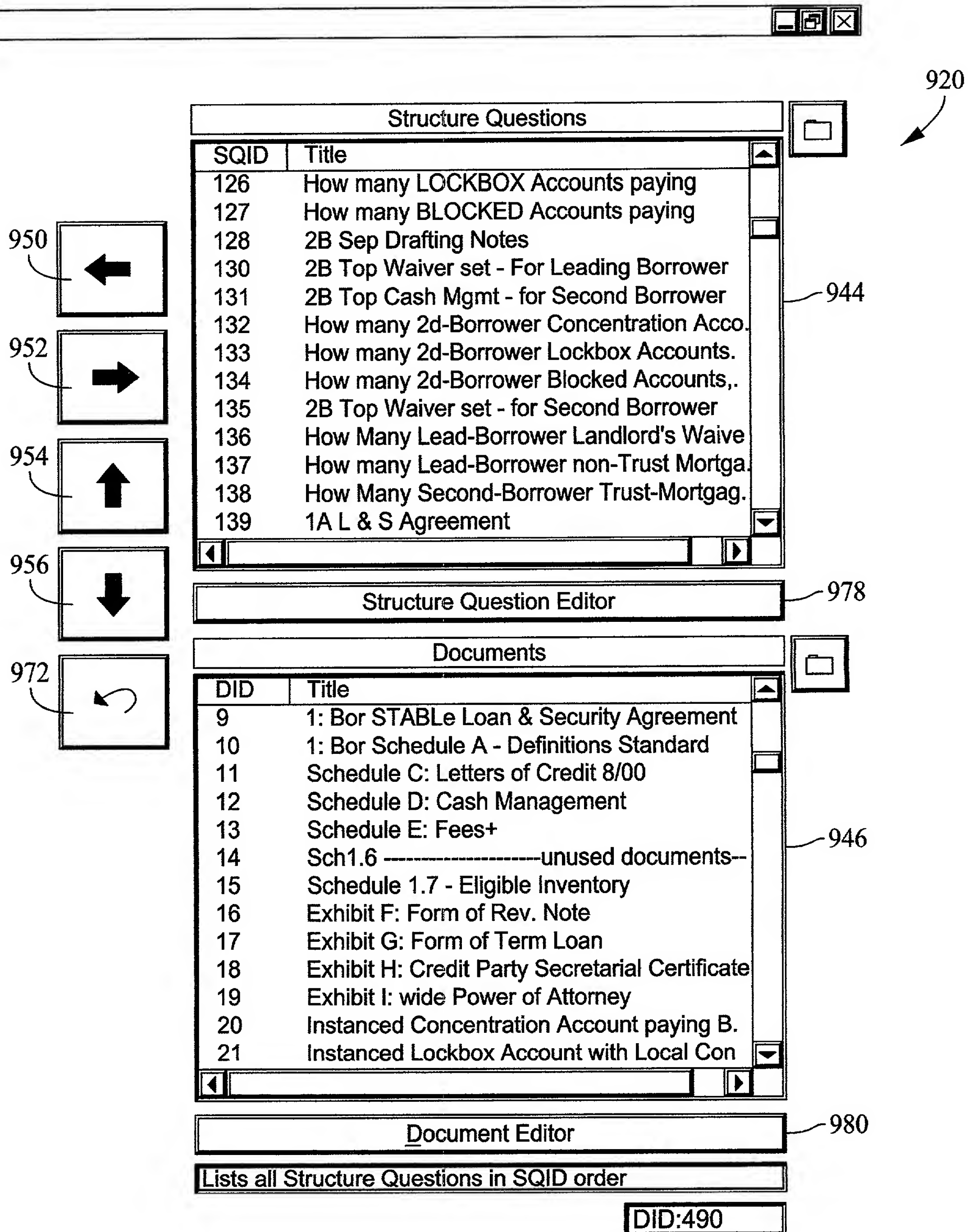


FIG. 17B



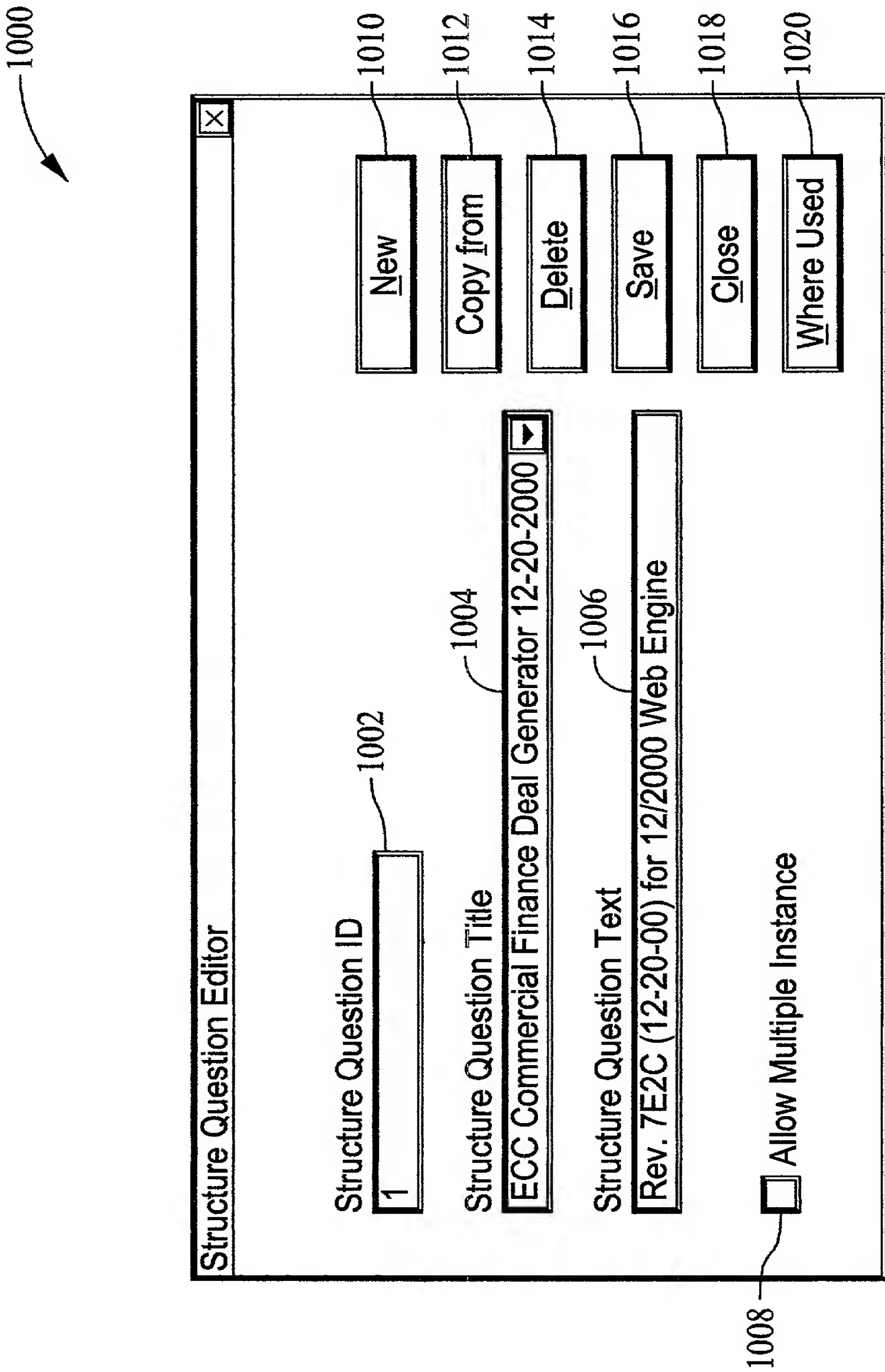


FIG. 18

20/23

1040

Document Editor

Document ID	1042	9	New	1052	
File Name	1044	LSA9.doc	Browse...	1050	
Document Title		1: Bor STABLE Loan & Security Agreement	1046	Delete	1054
Description		STABLE Loan & Security Agreement, 9/97	Save	1056	
			Close	1058	
			Where Used	1060	

1048

FIG. 19

21/23

1080

Information Builder

Structure ID

1082 Documents and Related Application Questions

1084

1088

Deal Information

- Drafting Notes for basic Stable
- 1 Bor - Coverpage and (new) Index
- 1: Bor STABLE Loan & Security Agreement
- 1: Bor Schedule A - Definitions Standard
- Schedule B: Addresses for Notices
- Schedule C: Letters of Credit 8/00
- Schedule D: Cash Management
- Schedule E: Fees+
- Schedule F - Schedule of Documents
- (nearly) NoLC Drafting Notes w/Term+Revolver
- (dupe) 1 Bor - Coverpage and (new) Index
- (nearly) 1: Bor STABLE Loan & Security Agreement
- (dupe) 1: Bor Schedule A - Definitions Standard
- ? Now You will add information for the DEFINITIONS
- ? Which Collection Account
- ? ADVANCE RATE on Borrowers Eligible ACCOUN
- ? in WORDS the ADVANCE RATE of Eligible ACCO
- ? Max share of one Debtor's account that maybe ov
- ? Max share of all Account Debts unpaid by one Acc
- ? Dilution Threshold %
- ? Dilution Duration in Months
- ? Which Index Rate
- ? SUBLIMIT value for All Eligible INVENTORY in B
- ? ADVANCE RATE of Eligible TYPE-A INVENTORY
- ? in WORDS the ADVACE RATE% SHARE for TYP
- ? DESCRIPTION of INVENTORY TYPE-A:
- ? ADVANCE RATE of Eligible TYPE-B INVENTORY
- ? in WORDS the ADVANCE RATE% SHARE for TY
- ? DESCRIPTION of INVENTORY TYPE-B

Structure Line Description

FIG. 20A

FIG. 20B

22/23

X

←

→

↑

↓

↻

Refresh

Application Questions

IQID	Title
9	REVOLVING LOAN Amount, in Dollars:
10	REVOLVING Loan DURATION, in years.
11	REVOLVING Loan Rate MARGIN Increment
20	Full LEGAL NAME of the Borrower:
24	LETTER of CREDIT SUBFACILITY amount,...
25	ADVANCE RATE on Borrowers Eligible ACC...
26	SUBLIMIT value for All Eligible INVENTORY...
27	ADVANCE RATE of Eligible TYPE-A INVEN...
28	DESCRIPTION of INVENTORY TYPE-A:
31	ADVANCE RATE of Eligible TYPE-B INVEN...
32	DESCRIPTION of INVENTORY TYPE-B:
34	number of Business Days for Collection:
35	PRINCIPAL Amount of the Original TERM L...
36	DURATION of the TERM LOAN, in years:
37	Regular Monthly Payment in Term Amortization
38	TERM Loan Rate MARGIN (i.e.just the INC...
39	Closing Fee, in Dollars:
40	Annual COLLATERAL MONITORING FEE, I...
41	UNUSED LINE FEE Rate, in Percent:
42	LETTER OF CREDIT FEE Rate, in Percent:
43	PREPAYMENT FEE Rate during the first ye...
45	PREPAYMENT FEE Rate during the second...
47	PREPAYMENT FEE Rate during the third ye...
49	DEADLINE for Revolving Credit ADVANCE r...
51	CITY Name for interpreting the time in the Re...
52	a summary DESCRIPTION of the permitted u...
53	in WORDS the REVOLVING Loan Rate MA...
55	in WORDS the TERM Loan Rate MARGIN (...
57	LEGAL NAME of PRIOR LENDER(s), who...
58	LEGAL NAME of PRIOR LIEN-HOLDER(s),...
59	amount of Initial NET BORROWING AVAILA...
60	MAXIMUM amount of DEBT apart from this...
61	full name of STATE whose LAWS GOVERN...
62	full name of STATE or FEDERAL DISTRICT...

X

Application Question Editor

1102

IQID:

Defines Document and Information Question Structure

FIG. 20A

FIG. 20B

23/23

1120

Application Question Editor

World Field Name header 1122

Question ID 3246 1128

Question Title Testing SuperHeader 19x 1124

Question Text [This is Structure 19x, ver. 1.23.01.06 (includes revised mandatory substructures)] 1126

Answer Data Type INFOSCR 1130

Answer Category 1132

None 1153

Multiple Choice 1154

Default to Source Answer 1134

Default IQID 0

Prefix

Suffix

Build Answer

Visibility 1136

High Confidence 1156

Multiple Instance

Allow Separate Answer per Instance 1136

New 1144

Delete 1146

Save 1148

Copy from 1150

Close 1152

Default Answer

Help Text Version control information for Checking, Thanks! 1140

Editorial Notes Testing ML 1-17-01, per PoB 1142

Defines this question's answer to an user supplied answer.

FIG. 21